Logo, company name

Description automatically generated**Trust / Corporate - Terms Agreement**

I/We have been provided with the YOUR Platform Terms and Conditions.

I/We confirm that I/we agree to these terms as Stakeholder(s) of the following GIA and agree to the opening of a YOUR Platform account within the plan.

|  |  |
| --- | --- |
| Company / Trust Name |  |
| Type of Trust (for trusts) |  |
| Company Registration Number (for corporate clients) |  |
| Is the Company / Trust Registered in the UK? |  |
| Company Address  (for corporate clients) |  |
| Bank Details  (Sort Code + Account Number) |  |

Logo, company name

Description automatically generatedSigned on behalf of the Stakeholder(s):

|  |  |
| --- | --- |
| Name |  |
| Address |  |
| Date of Birth |  |
| Role within the Company or Trust | Director/Significant Shareholder/Partner/ Settlor/Beneficiary/Trustee |
| Date |  |
| Signature |  |

Logo, company name

Description automatically generated

|  |  |
| --- | --- |
| Name |  |
| Address |  |
| Date of Birth |  |
| Role within the Company or Trust | Director/Significant Shareholder/Partner/ Settlor/Beneficiary/Trustee |
| Date |  |
| Signature |  |