Logo, company name

Description automatically generated**Joint GIA Declaration**

For your own benefit and protection, you should read our Terms & Conditions carefully before committing to open a Joint General Investment Account (GIA). If you do not understand any points please ask us for further information. When you use our services, we will take this as acceptance and agreement of our terms, and you will be bound by them.

**We declare that:**

* We wish to open a Joint GIA
* We accept that instructions can be placed by either account holder to the full value of the account.
* We accept that the bank account linked to the client marked as lead will be used for any withdrawals
* We agree to the Terms and Conditions.
* We are 18 years of age or over.
* We are residents in the United Kingdom for tax purposes or, if not so resident, either perform duties which, by virtue of Section 28 of Income Tax (Earnings & Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the United Kingdom, or I am married to, or in a civil partnership with, a person who performs such duties.
* We are not residents in the USA and agree to notify the ISP immediately if we become resident in the USA.
* We will inform our platform provider or Seccl Custody Limited if we cease to be so resident or to perform such duties or be married to, or in a civil partnership with, a person who performs such duties.
* For our own benefit and protection, we have been given the opportunity to read the Terms and Conditions carefully and have had any questions we had concerning them answered to my satisfaction.
* We consent to our personal data being used in accordance with the Terms and Conditions.
* Seccl Custody Limited has not provided us with any advice under the terms of the Financial Services and Markets Act 2000.
* We agree to provide transfer authorisation to transfer our current Joint GIA.
* We also request and consent to any transfers and authorise the release of details about the transfer from our current Joint GIA provider.
* We have read the Privacy statement contained in the Terms and Conditions Document and give our permission for our personal data to be processed as described in this statement and the General Data Protection Regulations.

Logo, company name

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We declare that the application form has been completed to the best of our knowledge and belief. We will notify you without delay of changes to these particulars.

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| Name |  |
| Date |  |
| Signature |  |

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| Name |  |
| Date |  |
| Signature |  |