Investment Types

YOUR Platform is able to host a range of investment types. An adviser will define what the best investment strategy is for each client and suitability of each asset or service for each client.

Clients of YOUR Platform can hold funds selected individually by their adviser or hold managed portfolios overseen by a discretionary fund manager.

To allow advisers and discretionary managers flexibility YOUR Platform allows access to the following investment types.

- Unit Trusts, OEICs, SICAVs and other open ended collective funds
- Investment Trusts
- ETFs
- Listed shares and other exchange traded securities

Advisers will make clear which securities or services they are recommending and can discuss available alternatives in the event of any concerns.

If you require securities not currently listed as available, please contact our operations team on Questions@YOUR-Platform.co.uk.

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